RECORDATION NO. Filed & Recorded MAR 12 1974 -9 25 AM INTERSTATE COMMERCE COMMISSION

AMENDMENT AGREEMENT dated as of February 28, 1974, between BETHLEHEM STEEL CORPORATION, a Delaware corporat (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY, a Delaware corporation (hereinafter called the Company).

WHEREAS, the Manufacturer and the Company have entered into a Purchase Agreement dated as of January 11, 1974, filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on January 23, 1974, recordation number 7318; and

WHEREAS, the parties hereto desire to amend the Purchase Agreement NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

- 1. The Purchase Agreement is hereby amended to delete from Schedu. A thereto twenty-three (23) 89'4" 70-ton capacity standard hydraulic aurack flat cars numbered 965393 to 965415, inclusive, and to substitute therefore twenty-three (23) 89'4" 70-ton capacity standard hydraulic saddleback flat cars numbered 965393 to 965415, inclusive to be purchase at \$24,908.00 each.
- 2. The Purchase Agreement, except as amended hereby, shall remain unaltered and in full force and effect.
- 3. The Company will promptly cause this Amendment Agreement to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authoriz

and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

BETHLEHEM STEEL CORPORATION

By Jane by len

Vice President

(Corporate Seal)

Attest:

Assistant Secretary

TRAILER TRAIN COMPANY

By whather

Vice President-Finance & Treasur

(Corporate Seal)

Attest:

Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)

SS:
COUNTY OF LEHIGH

On this 6 day of Harch 1974, before me personally appeared to the foregoing instrument is the corporated of said corporation, that said instrument was signed and sealed or behalf of said corporation by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Evely S. Weeks Notary Public

(NOTARIAL SEAL)

My Commission Expires City of Bethlehem Lehigh County

My Commission Expires: October 13, 1974

STATE OF ILLINOIS)

OUNTY OF C O O K)

On this 1st day of March, 1974, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signard sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Mindey Public

(NOTARIAL SEAL)

My Commission Expires: 2/17/75